

ASX ANNOUNCEMENT

ASX: SYA

9 March 2021

EXTRAORDINARY GENERAL MEETING: AMENDED RESOLUTION

Sayona Mining Limited (ASX: SYA) (**Company**) advises that at its Extraordinary General Meeting on Wednesday, 10 March 2021, 10:00am AEST the Company intends to amend the wording of Resolution 4, so that it reads as follows:

"Resolution 4 – Approval of the conversion of Piedmont Convertible Note (Tranche B)

That, for the purposes of Listing Rule 7.1 and for all other purposes, Shareholders approve the conversion of 1 Convertible Note to Piedmont Lithium Limited on the terms and conditions set out in the Explanatory Statement."

The Notice of Meeting, (as announced on 5 February 2021), stated that the resolution was for the approval of the issue of Piedmont Convertible Note (Tranche B). The note has been issued to Piedmont Lithium Limited, but its conversion is subject to shareholder approval. If this resolution is not passed, the Company will not convert the Tranche B Convertible Note and it will remain a debt instrument and repayable in accordance with its terms as described in the Explanatory Statement to the Notice of Meeting.

All other details in relation to Resolution 4 remain the same. The Company advises that shareholders will not be affected by the amended resolution as it has the same effect as the resolution set out in the Notice of Meeting of 5 February 2021.

Approved for release by the Company Secretary. For more information, please contact:

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